BUDAPESTREND Mobility report 2023











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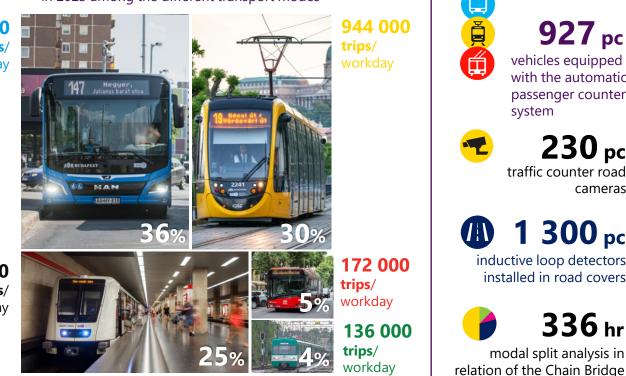
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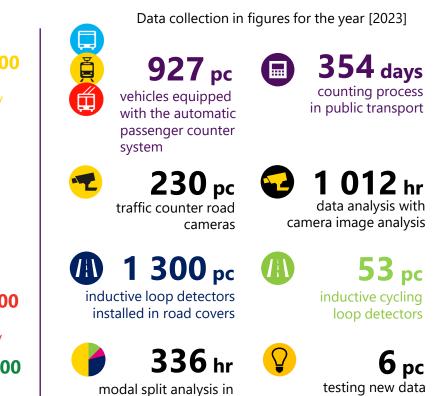
Along with BKK's data analysts, we collect and analyse the data of different transport modes concerning Budapest's traffic throughout the whole year, out of which, we make even monthly traffic-related summaries. We have made the annual summary the third time, in which we conclude consequences and analyse trends for the whole year. There have been many transport-related developments in 2023 as well, on which you will have the chance to get information in this BudapesTrend summary.

Data collection in figures in 2023 BKK collects and analyses data throughout the year

The share of passenger numbers on an average workday in 2023 among the different transport modes

1 183 000 trips/ workday





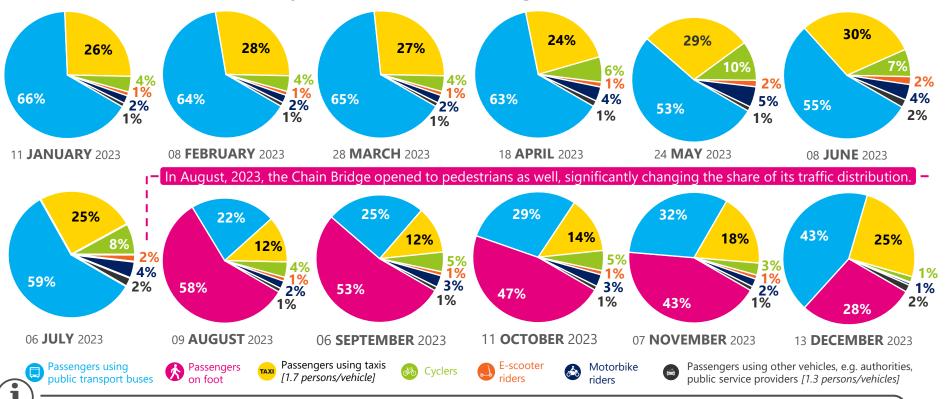
821 000 trips/ workday

We collect the different mobility – and traffic-related data with different methods and devices, whose numbers we increase on a continuous basis, in order a growing number of information could be available to us for data-based planning. We measure traffic with infrasensors currently on approximately 1,000 vehicles. We monitor the evolution of road traffic with inductive loop detectors, and also with traffic counting and surveillance cameras. With camera image analysis, we make complex traffic-related examinations on different parts of the city.

collection methods



Weekday shares of traffic on the Chain Bridge for each month [2023]



In 2023, we monitored the evolution of traffic on the renovated Chain Bridge, in the course of which, we presented the share among transport modes in every month. Until August, public transport was predominant on the bridge, and after the bridge's pavements were opened to pedestrians, pedestrians became the key transport users. The cooler, late autumn, winter weather has a significant impact on the number of passengers on foot and passengers using micromobility devices. Due to the bridge's traffic order, the rate of taxi rides is significantly higher on this bridge, compared to other Danube bridges.

Changes in weekly average passenger numbers of key bus lines in 2023 The volume of pedestrian traffic has not returned to the previous level

Changes in weekly average passenger numbers of key bus lines January – December 2023

100% = average passenger number of 2019 on key lines on a workday during school term [%] per week- breakdown Year-end Holiday for school Maximum after the traffic Begining of o school Beginning of summer break Beginning of school term order Covid-19 era leaving exams term 100% 90% 80% 84% 70% 78% 70% 60% 50% 40% 30% 20% 10% 0% 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 19 20 21 22 23 24 February I March May August I January I April June July September I October I November I December



We monitored the evolution of the traffic of the selected major bus lines of Budapest even in 2023 on a continuous basis. In the school term, passenger traffic was still around 80-85%, compared to the average value indicated in the pre-pandemic period in 2019. Nowadays, not only the pandemic, but its social consequences, e.g. the spread of working-from-home policy or the preference of alternative transport modes – has an impact on public transport traffic. Based on data collection of the recent years, passenger traffic return to the previous levels.

Survey on workday passenger traffic on metro line M3 in 2023 The reconstruction works completed on the full line metro line M3 in 2023

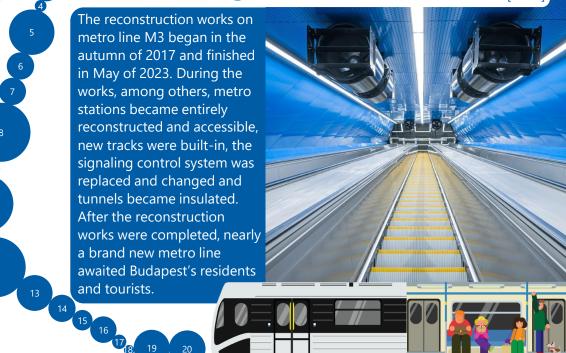
Passenger transport between 6:00 and 23:00 on workdays on metro line M3 [2023] passengers = boarding and disembarking passengers

	1	Újpest-központ	44 331 passengers
	2	Újpest-városkapu	26 614 passengers
	3	Gyöngyösi utca	28 350 passengers
	4	Forgách utca	14 004 passengers
	5	Göncz Árpád városközpont	53 077 passengers
	6	Dózsa György út	32 840 passengers
	7	Lehel tér	32 797 passengers
	8	Nyugati pályaudvar	69 236 passengers
	9	Arany János utca	20 572 passengers
	10	Deák Ferenc tér	67 518 passengers
	11	Ferenciek tere	22 346 passengers
		Kálvin tér	70 285 passengers
	13	Corvin-negyed	41 999 passengers
	14	Semmelweis Klinikák	32 215 passengers
	15	Nagyvárad tér	24 084 passengers
	16	Népliget	30 958 passengers
	17	Ecseri út	16 923 passengers
		Pöttyös utca	12 761 passengers
	19	Határ út	42 499 passengers
١	20	Kőbánya-Kispest	43 383 passengers
1			





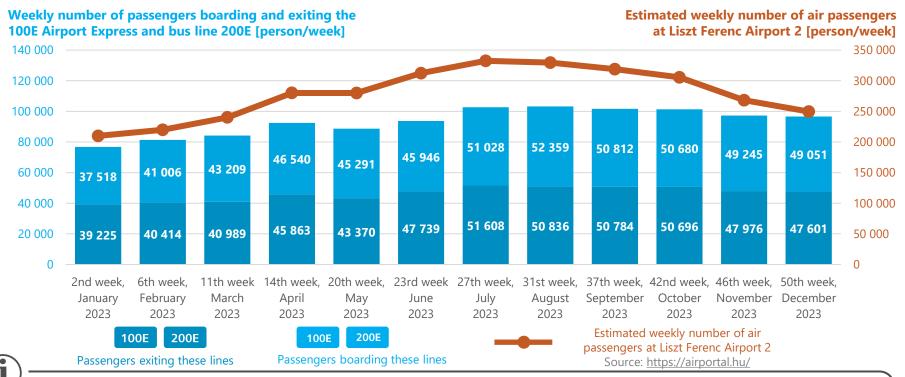
363 396 trips / workday between 6:00–22:00 on metro line M3 [2023]



In spite of the decrease in passenger transport following the coronavirus pandemic period, over 363 thousand trips are taken on a daily basis on Budapest's busiest line. Metro line M3 provides transfer options to the other metro lines at two metro stations, which makes them the busiest ones. At stations located in the city centre areas, without railway transfer connections, passenger transport is lower by one third, compared to the above-written stations. Due to their feeder functions, even the Újpest-központ, Határ út and Kőbánya-Kispest metro stations have high traffic.

Passenger traffic of airport buses in 2023 at Liszt Ferenc Airport 2 Public transport services to/from the airport is increasingly popular

Passenger traffic of the Liszt Ferenc Airport 2 bus terminus in 2023



For an entire week in each month of 2023, we examined passenger traffic of the bus services serving Budapest Airport, which was continuously increasing until August (in paralel with the air passenger traffic). Key events organised in August (Formula-1 Grand Prix, Sziget Festival, World Athletics Championship) had a strong impact on travel demands, as a consequence of which, traffic reached the highest level in August. From autumn, due to the decreasing number of tourists, the number of trips taken by the airport bus services decreased by a lesser rate than the number of air passenger traffic, hence popularity of bus lines100E and 200E increased. In the traffic was higher than in any month in the first half of the year.



Public transport developments in 2023 10 developments in public transport during the past year

- 1
- New traffic light program; shorter journey time on tram line 2B; tram line 51A is extended to Koppány utca
- 2
- Express bus lines departing more frequently to the centre of the District XVI; bus line 161A is extended to Rákoskeresztúr, városközpont.
- 3
- New bus line 33A serving on Budafoki út; bus line 33 is modifed to serve Nagytétény-Diósd vasútállomás viaSavoya Park.
- 4

New express bus line 251E from Budafok; simplifying the route of bus line 150 restructuring bus group 251.

- New bus group 210 and 210B on the Chain Bridge, connecting Svábhegy, Normafa and Gyöngyösi utca through the city centre.
- 6

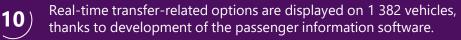
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5

Completion of reconstruction works on the full length of metro line M3, all stations are opened to passengers..

- The state-of-the-art Solaris–Škoda Trollino fleet consisting of all of the 48 trolleybuses, capable of off-wire operation has arrived to Budapest.
- All of the articulated and solo brand new MAN Lion's buses
 consisting of a fleet of 150 vehicleshave been put into circulation.
- CAF trams have been put into operationon traml ines 56 and 61 after the track reconstruction works in Hűvösvölgy has been completed





Interconnected tram network in South Pest



South-Buda



District XVI



Budafok



Chain Bridge



Metro line M3



Development of trolleybus vehicle fleet



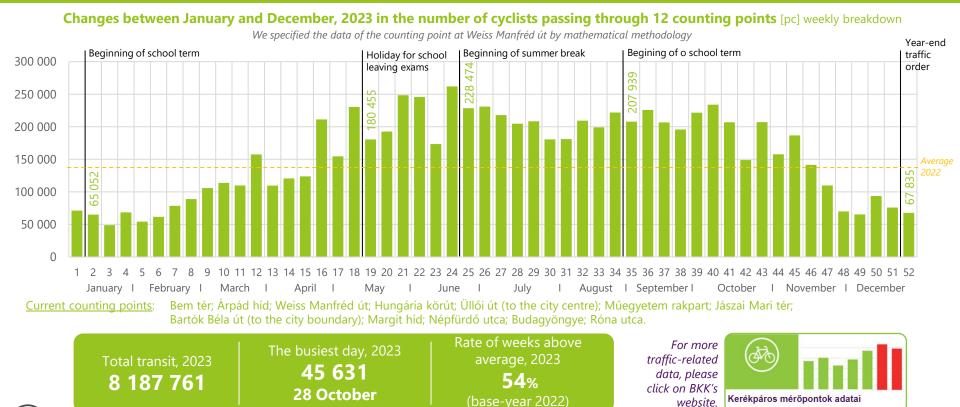
Hűvösvölgy



Development of bus vehicle fleet

20E > Keleti pályaudvar M	3:08	Atszállási lehet/ Connections	
		🛞 🌒 🕨 Kelenföld vasik.	
Keleti pályaudvar	IVI	🛞 🚺 » Ors vezer tere	
		1 210 > Szolnak	
		😔 🚺 🕨 Déli pályaudvar	
		🖸 💏 🕨 Keleti pälyautkar M	

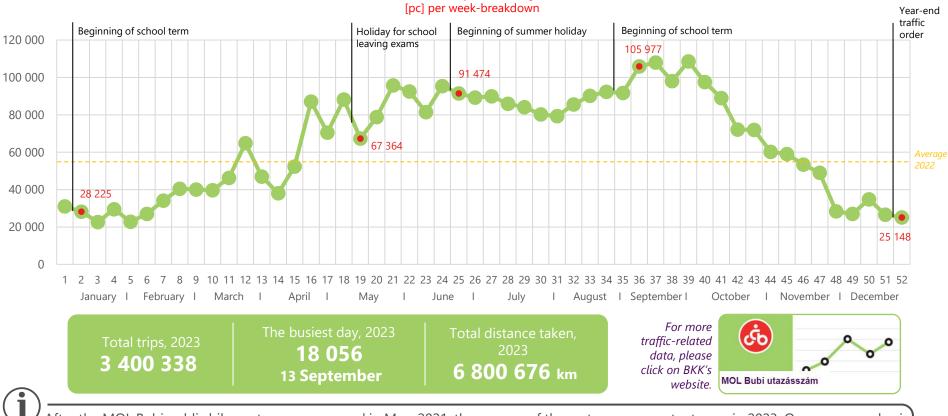
Changes in 2023 in the number of cyclists passing through 12 counting points Over 8 million transits during the year



In 2023, the number of transits at 12 permanent counting points was over 8 million in 2023, similarly to the previous year, and at the same time, several new bike lanes were designated, where no counting devices measuring bike transport have been installed yet. The most transits were measured by the counting device at Margit híd, measuring 37.5% of the total registered transits, which is followed by the counting device at Bem tér, measuring 12.1%. The busiest month was June: there were daily 32,412 transits on an average basis and a total of 972,356 transits. Surprisingly, the busiest day was 28 October 2023, in the late autumn, with 45,631 transits.



Number of MOL Bubi trips in 2023 Nearly 3 and a half million trips in the year



Number of MOL Bubi trips, January-December 2023

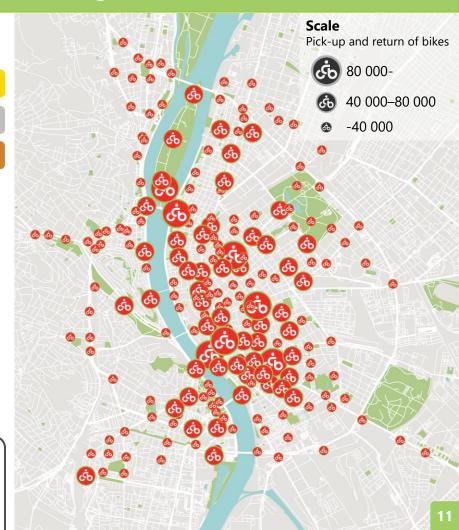
After the MOL Bubi public bike system was renewed in May, 2021, the success of the system was constant even in 2023. On an average basis, over 9,000 trips were taken daily in 2023; with the busiest day being 13 September with 18,056 total trips. The number of MOL Bubi trips is the highest during the school term following the beginning of the university period. When cooler autumn and winter days are coming, the service still continues to be used; as even in December nearly 4,000 trips were taken on an average daily basis.

Share of annual, most-used MOL Bubi docking stations in 2023 Jászai Mari tér has become the busiest docking station

The most-used, top 10 MOL docking stations [2023]

	Jászai Mari tér	115 687 Pick-up and return of bikes
	Margitsziget	108 378 Pick-up and return of bikes
U	Corvin sétány	98 793 Pick-up and return of bikes
	Blaha Lujza tér	91 169 Pick-up and return of bikes
	Kálvin tér	86 232 Pick-up and return of bikes
	Fővám tér	85 873 Pick-up and return of bikes
	Oktogon	80 852 Pick-up and return of bikes
	Szent Gellért tér	76 566 Pick-up and return of bikes
	Batthyány tér	75 091 Pick-up and return of bikes
	Rákóczi tér	74 560 Pick-up and return of bikes

Meeting the increased demand for MOL Bubi bikes once again, the service area was enriched with 24 new docking stations in 2023, hence there are already 201 docking stations in operation, where passengers can pick up and return the MOL Bubi bikes. The most popular docking stations were near to transport hubs and key touristic places this year.





Promoting cycling through developments realised in 2023 30 km-long new bike lane in 2023



This year Budapest's bike network was expanded with a **30** km-long new bike route.

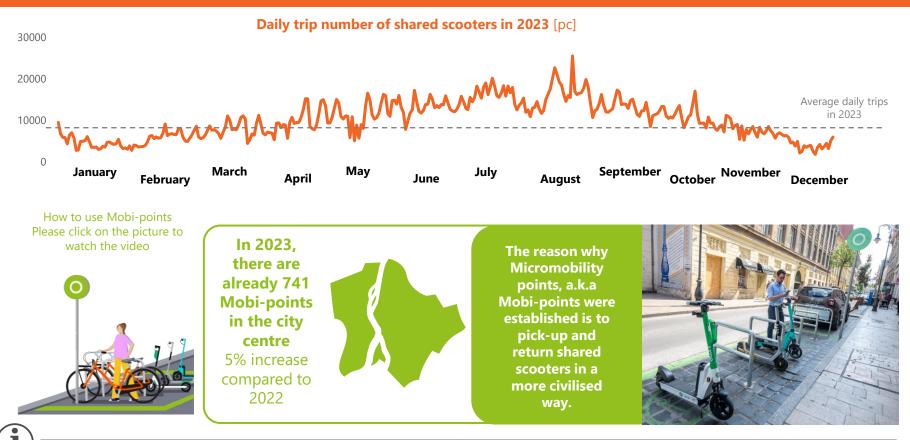
Each metre of the 30 km-long route serves the establishment of a more liveable and sustainable urban environment. Passengers who frequenty ride the bike, could do it under more civilised and safer circumstances and those persons for whom cycling does not form their daily routine could feel like riding this healthy, sustainable, quick transport mode that can be easily combined with other public transport services.

Cycling-friendly developments, such as the new bike lanes and paths designated on

- Üllői út
- Váci út
- Árpád fejedelem út
- Szent István körút

make the centre of districts, schools, churches, sports facilities, stores and also public transport stations and stops more easilyaccessible even by bikes. As indicated on our maps showcasing this year's developments, these developments were made both in the inner city and suburban areas.

Data of shared e-scooters in 2023 Shared e-scooters are used by the majority for short and quick trips



In Budapest, over 3.5 million trips were taken with shared scooters in 2023. The busiest day in this regard was 20 August when 25,487 trips were registered. In accordance with travel data, micromiblity devices are used typically for a shorter distance and period; 60% of trips is for less than 2% km and 75% takes less than 15 minutes. Our continuously-expanding Mobi-pont network is currently the most extensive in the city centre in the Pest side.

Evolution of road traffic in 2023 The total traffic was decreased compared to the previous year

Evolution of road transport January-December, 2023

100% = transit number on an average school day measured at road counting points in the previous year [%], per week- breakdown

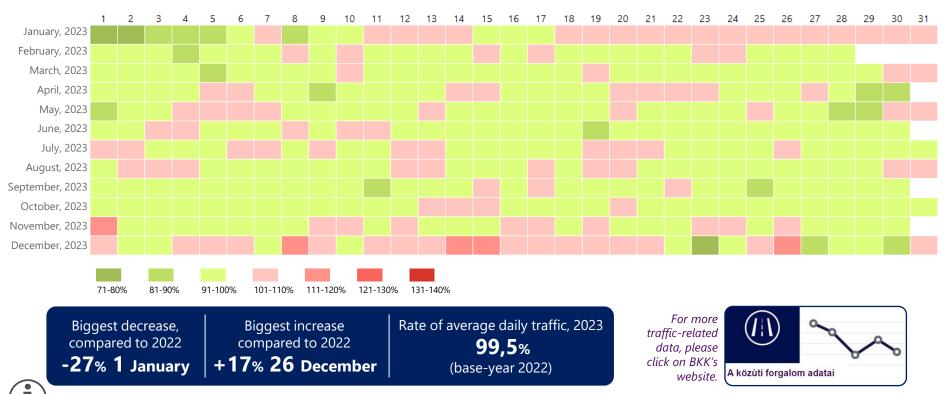


Changes of road traffic were minimal in 2023. The Decrease of traffic volume during special periods was significantly lower, compared to public transport traffic. During the Festive period, we measured the usual increased traffic, however the busiest period in the year was April. The first and last week of the year showed a big drop, as a result of the large number of holidays. The total traffic in 2023 slightly decreased, compared to 2022.

Changes of road traffic on different days in 2023 The total traffic decreased compared to previous year

Rate of road traffic on different days, 1 January – 31 December 2023

compared to the value of the average day type (workday, Saturday, Sunday, holidays) of the identical month in the previous year (2022) [%]



We compared the traffic volume of each day even in 2023, to the average value of the same day type of the previous year's identical month. We measured lower traffic in a significant part of the year, than in 2022. Due to the extended school break and work holidays, traffic was significantly lower in the first week of the year, however more passengers opted for private cars during the end-of-the-year Festive period, than in the identical period of the previous year.



Share of road traffic on Budapest's Danube bridges in 2023 Outer bridges are still the busiest among the bridges

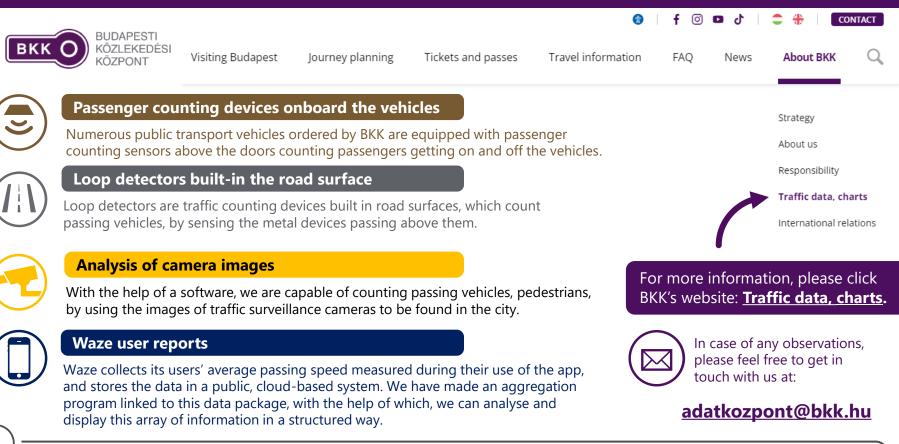
		Share of road traffic on workdays at the Danube bridg 1 January – 31 December 2023	ICS Average share of road traffic on workdays
Árpád híd		Over a quarter of the total road traffic crosses Árpád híd.	26%
Margit híd		Nearly half as much traffic crosses Margit híd than Árpád híd.	13%
Lánchíd		2% of the total road traffic crosses Chain Bridge.	2%
Erzsébet híd	Erzsébet híd Szabadság híd The third highest rate of road traffic was on Erzsébet híd. On an average basis, less than 9,000 crossings took place on Szabadság híd.		18%
Szabadság híd			2%
Petőfi híd		Over 60,000 crossings on Petőfi híd.	16%
Rákóczi híd	Rákóczi híd Average workday crossings are the second highest on Rákóczi híd.		22%
			11 B,
workday	nonthly avera v transit numl 1 [January 2	workday transit number Chain Bridge	For more traffic-related data, please click on BKK's website.

Traffic is gradually decreasing on the Danube bridges of Budapest towards the city centre. This tendency stops at Erzsébet híd (Elisabeth Bridge), as in terms of road traffic, it became the third busiest crossing point of the city. Due to the traffic calming measures introduced on the Chain Bridge, the rate of car traffic is meets the new-function of the bridge. On Szabadság híd (Liberty Bridge), restrictions on car traffic is not in effect, however due to the low capacity of Vámház körút, car traffic is lower.

i Duna-hidak ak megoszlása



Methodology used, contacts Each and every traffic data at the same place: online diagrams at BKK's website



We are committed to publishing as much information as possible in an easily-understandable manner. You can find every piece of information on traffic data on a new, well-arranged subpage, under <u>Forgalmi adatok, diagramok</u> at BKK's website. In addition to the mobility reports, BudapesTrend presents data about the different sectors graphically with interactive diagrams.